

**Online Training and Videos**  
**November 19, 2020**

<b>Train the Trainer</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Attitudes About Virtual Teaching	Make the change from Classroom to Virtual Training	Instructors 9	<a href="https://fccdl.in/GSPYggGHw3?st=10">https://fccdl.in/GSPYggGHw3?st=10</a>	8/23/2020
Management and Setup	Management and Setup	Instructors 11	<a href="https://youtu.be/WDCjbM4iWek">https://youtu.be/WDCjbM4iWek</a>	8/31/2020
Participation and Socializing	Getting students to participate and socialize virtually	Instructors 6	<a href="https://youtu.be/a5Fgt2-f2Jo">https://youtu.be/a5Fgt2-f2Jo</a>	9/6/2020
Adult Learning Principles	General Training Principles	Instructors 9	<a href="https://youtu.be/wBH_-0kkiKA">https://youtu.be/wBH_-0kkiKA</a>	8/23/2020
5 Step Model for Training Sessions	How to structure a training session for effective learning	Instructors 8	<a href="https://youtu.be/Qucl9aNljEg">https://youtu.be/Qucl9aNljEg</a>	8/23/2020
TX Instructor Workshop	Excellent example of how training will work virtually	Instructors 33	<a href="#">TX TRS Introduction to Training</a>	10/18/2020
TX Instructor Workshop PPT slides	PPT slides from TX workshop	Instructors --	<a href="#">TX TRS Introduction to Training PPT</a>	10/18/2020
<b>Recording Instructional Videos</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Reasons to Record	Creating Instructional Videos	Instructors 3	<a href="https://fccdl.in/x5AbqVgYy9?st=15">https://fccdl.in/x5AbqVgYy9?st=15</a>	8/23/2020
Making a PowerPoint Slide Show with Audio	Record a PowerPoint slide show with narration and slide timings	Instructors 2	<a href="https://support.microsoft.com/en-us/office/record-a-slide-show-with-narration-and-slide-timings-0b9502c6-5f6c-40ae-b1e7-e47d8741161c">https://support.microsoft.com/en-us/office/record-a-slide-show-with-narration-and-slide-timings-0b9502c6-5f6c-40ae-b1e7-e47d8741161c</a>	N/A
Turn your PowerPoint presentation into a video	Create a PowerPoint video from your PowerPoint	Instructors 1	<a href="https://support.microsoft.com/en-us/office/turn-your-presentation-into-a-video-c140551f-cb37-4818-b5d4-3e30815c3e83?ui=en-us&amp;rs=en-us&amp;ad=us">https://support.microsoft.com/en-us/office/turn-your-presentation-into-a-video-c140551f-cb37-4818-b5d4-3e30815c3e83?ui=en-us&amp;rs=en-us&amp;ad=us</a>	N/A
Screencast Video Recording Software	Video Recording Software Link - Screencast	Instructors 2	<a href="http://help.screencast-o-matic.com/channels/cD6qqL3yt">http://help.screencast-o-matic.com/channels/cD6qqL3yt</a>	N/A
Screencast Video Recording Software	Video Recording Software Link - Screencast	Instructors --	<a href="https://screencast-o-matic.com/screen-recorder">https://screencast-o-matic.com/screen-recorder</a>	N/A
Compress MP4 video files	Software to convert and compress your MP4 video files	Instructors --	<a href="http://www.mp4compress.com">http://www.mp4compress.com</a>	N/A
			<i>Videos and links that are N/A were found on the internet</i>	

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<b>Google Meet</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Webinar Etiquette & Tips	Helpful Tips to Enhance Your Webinar	All 3	<a href="https://youtu.be/5Zl-PgcEArY">https://youtu.be/5Zl-PgcEArY</a>	8/3/2020
Google Meet Guide	Comprehensive Guide to Google features with visuals	All --	Portal: Tax-Aide Webinar Support/ Tax-Aide Google Meet	9/4/2020
Creating Breakout Rooms	How to create classroom, breakout rooms and use them for instruction	Instructors 7	<a href="https://youtu.be/0MiA7sJ13B0">https://youtu.be/0MiA7sJ13B0</a>	9/7/2020
Google Meet Instructions	Quick Reference for Scheduling a Meeting	Instructors --	Portal: Tax-Aide Webinar Support/ Tax-Aide Google Meet	8/31/2020
Using Google Meet	Step-by-Step Instructions on Hosting a Google Meet Webinar	Instructors 7	<a href="https://youtu.be/ADSDCsFzYFc">https://youtu.be/ADSDCsFzYFc</a>	7/13/2020
Polls and Quizzes	Demo on using polls and quizzes with Google Forms	Instructors 6	<a href="https://youtu.be/d5m65fWHvKU">https://youtu.be/d5m65fWHvKU</a>	9/19/2020
Basics of Creating Google Forms	Creating Google Forms: Part 1 of 3	Instructors 14	<a href="https://youtu.be/l2cVWpaIV6A">https://youtu.be/l2cVWpaIV6A</a>	9/26/2020
Creating Google Forms Quizzes	Creating Google Forms: Part 2 of 3	Instructors 11	<a href="https://youtu.be/ht4tFAeToMl">https://youtu.be/ht4tFAeToMl</a>	9/26/2020
Enhancing Appearance of Google Forms	Creating Google Forms: Part 3 of 3	Instructors 8	<a href="https://youtu.be/iEcs_AJ1Ku8">https://youtu.be/iEcs_AJ1Ku8</a>	9/26/2020
Mute OnOff Video OnOff	Explains Mute, Video and Closed Caption features	All 4	<a href="https://youtu.be/d0Ev78Pkw5w">https://youtu.be/d0Ev78Pkw5w</a>	9/23/2020
Google Forms for Orientations ***	Using Google Forms to Schedule Orientation meetings and limit number of participants	Instructors 8	<a href="https://youtu.be/BL5BPO2xrdY">https://youtu.be/BL5BPO2xrdY</a>	10/17/2020
Google Forms How to Share a Form***	How to give another instructor a copy of a quiz/ form you created for their use	Instructors 4	<a href="https://youtu.be/blHIEvA-GBQ">https://youtu.be/blHIEvA-GBQ</a>	11/18/2020

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<b>Additional Google Apps</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Tab Resize	How to display split screen	All 7	<a href="https://youtu.be/hC_ZPuJcdSk">https://youtu.be/hC_ZPuJcdSk</a>	9/9/2020
Google Classroom **	How to use Classroom as a structure for organizing your Training	Instructors Students	Portal: Training and Tax Law/ Training Resources/ Online Training/ Google Classroom	10/17/2020

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<b>Web-Ex</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Web-Ex Computer Audio Set-up	If you are having difficulty with your Audio, how to setup PC WebEx VoIP Audio for your Windows PC	Instructors --	<a href="#">Download Reservationless-Plus VoIP softphone (.exe)</a>	N/A
Web-Ex Computer Audio Set-up	If you are having difficulty with your Audio, how to setup PC WebEx VoIP Audio for your MAC	Instructors --	<a href="#">Download Reservationless-Plus VoIP softphone for MAC (.pkg)</a>	N/A
Web-Ex One Person Seminar Set-up	How to practice using Web-Ex; One Person Seminar Set-up	Instructors --	<a href="https://www.webex.com/test-meeting.html">https://www.webex.com/test-meeting.html</a>	N/A
			<i>Videos and links that are N/A were found on the internet</i>	

<b>Tax Law: Core</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Intro to Federal Tax Law	An entry level discussion of Federal Law taxation	New Volunteers 8	<a href="#">Intro to Federal Tax Law</a>	8/21/2020
Jeff Bogart's Toolbox	A walkthrough of the tax preparation tools made available by Jeff Bogart, a tax volunteer from Colorado	All 12	<a href="https://youtu.be/XGP5QtGG4Pk">https://youtu.be/XGP5QtGG4Pk</a>	9/9/2020
Scope Manual	Importance of Scope and how to search using Scope Manual	All 6	<a href="https://youtu.be/L0rqWXUj3B0">https://youtu.be/L0rqWXUj3B0</a>	9/21/2020
Pub 4012 ***	Using NTTC Modified 4012 which is the electronic version of Volunteer Resource Guide	All 16	<a href="https://youtu.be/z-F-2y2cplw">https://youtu.be/z-F-2y2cplw</a>	11/9/2020
Certification Requirements ***	Describes process and requirements for certification for tax counselors and other volunteers	All	In process	

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<b>Tax Law: Comprehensive</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
Bogart Education Calculator	How to Use the Bogart Calculator to Determine and Optimize Education Credits	Experienced Volunteers 16	<a href="#">Education Vincent 1</a>	8/31/2020
Qualified Charitable Distributions - IRAs	IRA changes for TY2020 including QCD	Experienced Volunteers 10	<a href="#">New Tax Law IRAs</a>	8/21/2020
HSA Full Year	Health Savings Account Contributions: Full Year; required for Test	All 13	<a href="https://youtu.be/BntZXpaWnSU">https://youtu.be/BntZXpaWnSU</a>	9/15/2020
HSA Part Year	Health Savings Account Contributions: Part Year; Comprehensive topic	Experienced Volunteers 15	<a href="https://youtu.be/QTwMtlGsoyI">https://youtu.be/QTwMtlGsoyI</a>	9/15/2020
HSA Married	Health Savings Account Contributions: Married; Comprehensive topic	Experienced Volunteers 15	<a href="https://youtu.be/rgcSBvdCcAs">https://youtu.be/rgcSBvdCcAs</a>	9/15/2020
HSA Distributions	Health Savings Account Distributions; required for Test	All 15	<a href="https://youtu.be/LZ2gJWMQ_PE">https://youtu.be/LZ2gJWMQ_PE</a>	9/15/2020
State Tax refund	When is State Refund Taxable?	Experienced Volunteers 15	<a href="https://youtu.be/Kx3tMcrCssE">https://youtu.be/Kx3tMcrCssE</a>	9/21/2020
MWP paid on W2	Medicaid Waiver Payments paid on Form W2	Experienced Volunteers 17	<a href="https://youtu.be/me6X9YWpHqW">https://youtu.be/me6X9YWpHqW</a>	9/25/2020
Railroad Retirement Benefits	Railroad Retirement Pension, green and blue forms	Experienced Volunteers 10	<a href="https://youtu.be/y57UFRvMvHw">https://youtu.be/y57UFRvMvHw</a>	10/6/2020
Social Security Lump Sum		Experienced Volunteers	waiting for 2020 TSO Practice Lab	
Basis in IRA		Experienced Volunteers	waiting for 2020 TSO Practice Lab	
Amended Returns Part 1 ***	Amendments for tax returns that were done at your site	Experienced Volunteers 20	<a href="https://youtu.be/AMozsKu96_g">https://youtu.be/AMozsKu96_g</a>	10/30/2020

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<b>New Tax Law</b>	<b>Description</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
New Tax Law Forms	Presentation of new IRS forms	All 2	<a href="#">New Tax Law New Forms</a>	8/21/2020
Tax Law Changes - EIP (Economic Impact Payments)	Presentation regarding EIP and tax return preparation	All 4	<a href="https://youtu.be/YaG500z0yHQ">https://youtu.be/YaG500z0yHQ</a>	9/21/2020
Tax Law Changes - Schedule C	Presentation regarding Self-Employment (Schedule C) changes for TY2020	All 4	<a href="#">New Tax Law Schedule C</a>	8/21/2020
Tax Law Changes: Deductions (& Adjustments)	Presentation of changes to income deductions and adjustments for TY2020	All 3	<a href="#">New Tax Law Deductions</a>	8/21/2020
Tax Law Changes - IRAs	Presentation of IRA changes for TY 2020	All 10	<a href="#">New Tax Law IRAs</a>	8/21/2020
Tax Law Changes - Education Benefits	Presentation of Education Benefits changes for TY 2020	All 3	<a href="#">New Tax Law Education</a>	9/4/2020
Knowledge Checks	Quiz slides for New Tax Law videos	All --	Portal: Training and Tax Law/ Training Resources/ Online Training	9/4/2020
IRS draft Tax Forms	Link to latest tax forms from IRS	Instructors --	<a href="https://apps.irs.gov/app/picklist/list/draftTaxForms.html">https://apps.irs.gov/app/picklist/list/draftTaxForms.html</a>	N/A

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<b>Tax Slayer</b>	<b>Evans Bryant Data Entry</b>	<b>Audience /minutes</b>	<b>Link</b>	<b>Version Date</b>
	Intake and Interview	All/ 20	<a href="https://youtu.be/dXs99LIUddA">https://youtu.be/dXs99LIUddA</a>	9/8/2020
	Demographics and Consents	All/ 6	<a href="https://youtu.be/AOEqGC6KYI">https://youtu.be/AOEqGC6KYI</a>	9/27/2020
	Basic Info	All/ 10	<a href="https://youtu.be/6PbURKJmLXk">https://youtu.be/6PbURKJmLXk</a>	9/20/2020
	Wages	All/ 8	<a href="https://youtu.be/hRHqz-ojSLo">https://youtu.be/hRHqz-ojSLo</a>	9/7/2020
	Interest and Dividends	All/ 4	<a href="https://youtu.be/6VYpKAKH5YM">https://youtu.be/6VYpKAKH5YM</a>	9/4/2020
	Pensions and Social Security	All/ 13	<a href="https://youtu.be/xQZQw7Auh0E">https://youtu.be/xQZQw7Auh0E</a>	9/13/2020
	IRAs	All/ 5	<a href="https://youtu.be/zFSgGIE2_D8">https://youtu.be/zFSgGIE2_D8</a>	9/18/2020
	Schedule A	All	waiting for 2020 TSO Practice Lab	
	Schedule C	All	waiting for 2020 TSO Practice Lab	
	Schedule E	All/ 5	<a href="https://youtu.be/UY-1GLeD92k">https://youtu.be/UY-1GLeD92k</a>	9/28/2020
	Education	All/ 7	<a href="https://youtu.be/vj-NNA8CiRg">https://youtu.be/vj-NNA8CiRg</a>	8/31/2020
	Schedule D Brokerage Statements	All/ 11	<a href="https://youtu.be/uf2MD2FSG6c">https://youtu.be/uf2MD2FSG6c</a>	8/31/2020
	Schedule D Carryforward and Inherited	All/ 6	<a href="https://youtu.be/UG4wuTOgG0I">https://youtu.be/UG4wuTOgG0I</a>	8/31/2020
	Other Income	All/ 7	<a href="https://youtu.be/Q_eKnLxeeko">https://youtu.be/Q_eKnLxeeko</a>	9/4/2020
	Adjustments	All/ 5	<a href="https://youtu.be/u1EdvQIR9QY">https://youtu.be/u1EdvQIR9QY</a>	9/4/2020
	Childcare and Dependent Care Credits	All/ 8	<a href="https://youtu.be/3gQgMqTDtGI">https://youtu.be/3gQgMqTDtGI</a>	9/20/2020
	Finishing the Return	All/ 14	<a href="https://youtu.be/TZYR7MOtLHg">https://youtu.be/TZYR7MOtLHg</a>	10/4/2020